

California Custom Templates

Overview

The California Template is a custom CSS template that can be applied to the WalkMe Editor's default California Balloon.

California Custom Balloon Templates can be applied globally or to an individual Smart Walk-Thru Step.

Global settings will affect the following:

- 1. Balloon Steps
- 2. Popup Steps
- 3. Surveys

California Custom Balloon Templates include:

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How to apply a California Custom Balloon Template globally

- 1. Login to the WalkMe Editor
- 2. Navigate to the Editor's **Customize** Settings (located at the footer)
- 3. Select the **Balloon** tab
- 4. Click the **Change Design** link
- 5. Select and click from one of the **available**



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Note: The California Balloon is n	ot compatible with IE9 browser and lower.
PUBLISH SETTINGS	Cancel Save

California Custom Balloon Templates 6. Click **Save**

How to apply a California Custom Balloon Template to an individual Smart Walk-Thru Step

- $1.\ Navigate to a Smart Walk-Thur Step and open the Interaction Panel$
- 2. Click the **Change Design** link







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3. Select and click one of the available California Custom Balloon Templates

Warning!

Applying a California Custom balloon Template to a step which contains preexisting:

- Custom CSS
- Custom BBcode

May be overwritten by the new Custom California Template CSS

- 4. Click **Done** to close the step's **Interaction Panel**
- 5. Click Save



How to Reset and remove a California Custom Balloon Template

- $\circ\,$ To ${\it globally}\, {\it Reset}$ the Balloon Template back to the default California Balloon:
 - 1. Navigate to the Editor's **Customize** Settings (located at the footer)
 - 2. Select the **Balloon** tab
 - 3. Click the Reset Design Icon

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Note: The California Balloon is not compatible with IE9 browser and lower.	ave

- 4. The Remove Custom Design popup modal will appear
- 5. Click **Continue**
- 6. Click Save

How to **Reset** an individual Smart Walk-Thru Step

- 1. Navigate to a Smart Walk-Thru Step and open the Interaction Panel
- 2. Click Reset Design
- 3. The Confirmation popup modal will appear
- 4. Click Continue
- 5. Click Done
- 6. Click Save