

DocuSign Integration Capabilities

Brief Overview

DocuSign is an American company that allows organizations to manage electronic agreements, by connecting and automating the entire agreement process. DocuSign offers eSignatures, a way to electronically sign documents.

[Learn more about DocuSign.](#)

Security Overview

Read more about [Workstation's integration security](#) and [Workstation's Enterprise Search](#).

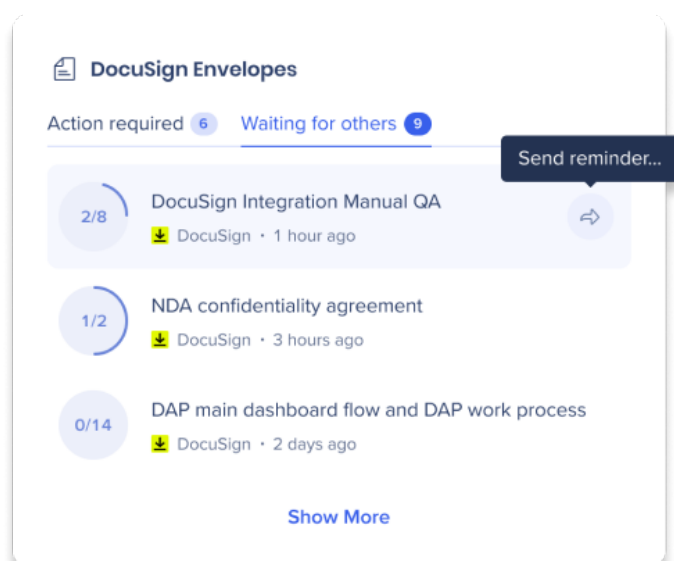
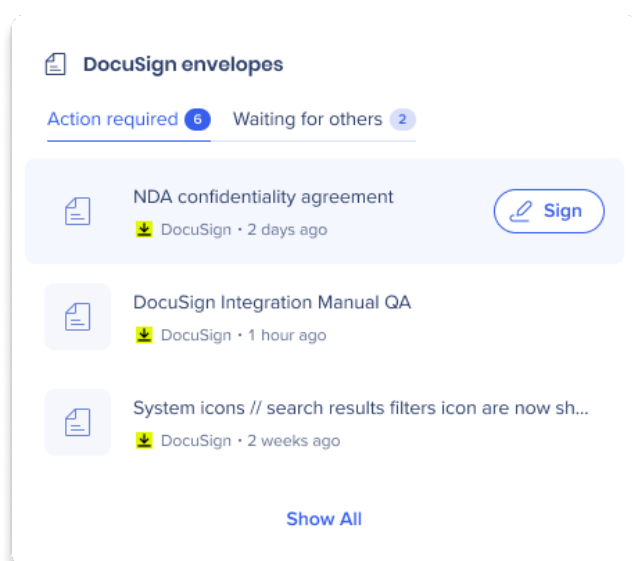
Use Cases

This Workstation integration comes with the enterprise search capabilities and a homepage widget. In both we will display "envelopes". An envelope is a DocuSign transaction.

The widget provides the following:

View envelopes in two states

1. Action required - envelopes waiting for my signature
2. Waiting for others - envelopes waiting for others to sign



View a list of people who haven't sign yet and send a reminder

Waiting for (6):

- AS Adi Shell
- IR Itay Rabbit
- DT Daniel Target
- RB Ronnie Baris
- AS Anne Storm

Envelopes

6 Waiting for others 9

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NDA confidentiality agreement

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DAP main dashboard flow and DAP work process

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Resend DocuSign Envelope

Send an email reminder to the recipients who haven't responded to the signing request.

Envelope Name:
DocuSign Integration Manual QA

Resend to (6):

- AS Adi Shell
- IR Itay Rabbit
- AS Anne Storm
- IR Ira Rocket
- AS Allie Starling

Cancel [Resend](#)