

<u>Installing WalkMe for Salesforce</u> <u>Communities Lightning Using the WalkMe</u> <u>Snippet</u>

Brief Overview

This article explains how to add the WalkMe Player to your Salesforce Community by adding the snippet.

How It Works

- 1. Publish content to the Editor account environment you are trying to integrate into Lightning Communities
- 2. Access the snippet from the WalkMe editor in **Settings > System Settings > Snippet**
- 3. Click Copy Code
- 4. As a Salesforce Admin, go to Setup > Features and Settings > Digital Experiences > All Sites
- 5. Click on the 'Builder' link next to the Community in which you want to implement WalkMe Digital Experiences
 Visit our Traiblazer CommunityHelp for this Page Implement

The list shows Experience Cloud sites in your org. Clicking on the URL takes you directly to the site. If you're not a site member, the URL isn't linked. Archived sites aren't included in this list. Check the Digital Experience app in Lightning Experience page to see your archived sites. Maximum number of published and unpublished sites: 100						
All Sites			New			
Action		Name	Description	Framework	URL	Status
Workspaces	Builder	WalkMe Community Portal		Aura	https://walkme8-dev-ed.my.site.com	Active

6. In the Community, go to **Settings > Security & Privacy > Trusted Sites** for Scripts and click **Add Trusted Site**

Trusted Sites for Scripts

Third-party hosts listed here can be accessed by scripts in your site. Third-party hosts required for non-script resources such as images, videos, and stylesheets must be added to your Trusted URLs in Salesforce Setup. More Details

+ Add Trusted Site

7. Enter https://*.walkme.com and click Add Site



Add Trusted Site

	* Name					
	WalkMe					
	* URL					
	https://*.walkme.com					
	Active					
	Cancel	d Site				
8. 1 t	8. Next go to Settings > Advanced > Edit Head Markup and paste the WalkMe snippet from the Editor here then click Save					
	lead Markup					
	or security purposes, we allow only specific tags, attributes, and values in the <head> section. Learn More</head>					
	<pre>\$ 1 sscript type="text/javascript">(function() {var walkme = document.createElement('script'); walkme.type =</pre>	'text/ja				

9. Publish the Community in Salesforce

Save

Cancel



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10. That's it! You're done.

Add a trusted site for *.walkme.com:

- 1. From Setup, enter CSP in the Quick Find box, then select CSP Trusted Sites
- 2. Select New Trusted Site
- 3. Name the Trusted Site
- 4. Enter the URL for the Trusted Site
 - You should add https://*.walkme.com and all directives
 - Select the Context for this trusted site to control the scope of the approval
 - **Select "All (Default)":** CSP header is approved for both the organization's Lightning and Lightning Communities experience

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General	Information			4fb	
				Trusted Site Name	walkme
				Trusted Site URI	https://*.walkme.com
				Description	
				Active	
				Contex	All 🗸
CSP Dire	ectives				
					Select at least one directive.
				Allow site for connect-sro	e 🗾
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				Allow site for media-sro	e 🔽
				Allow site for style-sro	0 🔽
					Save

Add a trusted site for https://s3.walkmeusercontent.com/

- 1. Select New Trusted Site
- 2. Name the Trusted Site "WalkMe User Content"
- 3. Enter the URL for the Trusted Site



- 4. You should add <u>https://s3.walkmeusercontent.com</u> and all directives
- 5. Select the Context for this trusted site to control the scope of the approval
 - 1. **Select "All (Default)":** CSP header is approved for both the organization's Lightning and Lightning Communities experience

On Salesforce Lightning Communities, add the WalkMe domain to trusted sites

- 1. Click Settings > Security & Privacy
- 2. Scroll to Content Security Policy (CSP)
- Under Security Level select Relaxed CSP
 Click Allow
- 4. Click Add Trusted Site under Trusted Sites for Scripts
 - 1. Name the Trusted Site
 - 2. Enter the URL for the Trusted Site
 - 1. Add https://*.walkme.com and all directives
- 5. Click Add Site
- 6. Click the **Publish** button in the upper right corner of the page

That's it! You're done.