

Systems Overview

Brief Overview

Systems Overview provides a high-level usage status of all the systems and desktop apps across a company. Management can view every application their employees use and quickly identify which ones have a lower adoption rate or are being underutilized from a single location, helping you make high-level decisions regarding the processes and systems used throughout an organization.

Systems Overview is the main Insights dashboard and the default home page for all accounts in **Insights** at **insights.walkme.com**.

Desktop apps note

Systems Overview for desktop apps is an enabled feature. Please reach out to your Customer Success Manager or WalkMe contact to request access.

Use Cases

- CIOs/CEOs methodology tool to measure software adoption based on high-level data to support strategic decisions
- Software adoption processes being utilized and prioritized across the organization according to high-level data
- Builders using adoption data to analyze end users' activity and create WalkMe content to target them accurately

How It Works

Systems Overview is our portal for the person or team in the company that owns the subject of Digital Adoption in an organization and/or a department. By configuring an account that successfully meets all the requirements, the main screen of the Enterprise Insights account will become the Systems Overview. Providing the high-level usage status and overview of all the systems and Desktop apps used across the organization or a department.

Production environment data

The systems overview dashboard only counts production environment data.



walkme	ADMIN SYSTEMS OVERVIEW	PRODUCTIVITY	ADOPTION PROJECTS	REPORTS				0	1.
Systems Overvie	⊇W Ξ All Systems ×								+ ADD SYSTEM
Top 5 Systems by user activit	y 0 ct. 22, 2021 0 ⊕ Google Suite - 51 Users ⊕ ⊕ Salesforce Lightning - 4 ⊕ ⊕ Klaw E-Sign - 14 Users V ⊕ ⊕ Sharepoint - 12 Users V ⊕ ⊕ Workday Play - 10 User 25 0 ct. 19 0 ct. 29 0 ct. 2	Viewed 4 Users Viewed Iewed Iewed s Viewed	0ct. 23 0ct. 24 0ct	Top 5 U • # si 28 Hov • # 6 • # 6 • # 6 • # 5 • # 5	sed Systems by activit Instance Lightning Irrs a day Orokday Prod Irrs a day Irrs a day Irrs a day Irrs a day	y time	Salesforce Lightn	Ing	
Monitored Systems		Weekly Usage		Users who interacted wit	h	<u>^</u>	0	Q Search	+ ADD COLUMN
System	Active Users ~	Per User	Users exposed to WalkMe	WalkMe	Price Per Seat 🖉	Renewal 🖉	Business Owner 🖉	Purchased	Value
() Google Suite	155	0.3 Hours	94.8%	34.7%	545	01/21/2022	Sharon Anderson	1,252	275,500
Salesforce Lightning	126	1.6 Hours	95.2%	83.3%	181.46	09/12/2021	ltai Lev	1,284	233,000
Sharepoint	75	0.4 Hours	90.7%	39.7%	29.66	10/21/2021	Shaun Gallagher	708	21,000
Haw E-Sign	47	0.7 Hours	97.9%	71.7%	16.52	01/01/2022	Kellie Lyons	696	11,500
Workday Play	38	0.1 Hours	47.4%	83.3%	94.11	04/20/2023	Roger Bigelow	636	76,800
Jive	37	0.2 Hours	100%	100%	23	03/03/2022	Roger Bigelow	636	14,580

Prerequisites

- Account has at least two systems configured
- WalkMe User Identifier
- Desktop apps overview is only available for customers with WalkMe Workstation implemented and requires setup

About WalkMe Workstation

Selecting a Date Range

Using the drop-down on the top left of the Systems Overview you can select a new date range for the data values, by default it will display data from the previous week:



Last 7 Days Jun 3, 2019 - Jun 9, 2019	
Today	
Yesterday	
Last Week	
Last Month	
Last 3 Months	
Last 7 Days	
Last 30 Days	
Last 90 Days	
Custom Dates	

Filtering by System Type

Using the **All System** filter drop-down on the top left of the Systems Overview you can select whether you want to display All Systems, Web Systems, or Desktop Apps.

Systems Overvi	iew						
Last 7 Days Mar 24, 2021 - Mar 30, 2021	All Systems Desktop Apps W Web Systems		Top 5 Use	d Systems by activity time			
Gmall/GCal/ADP Google Drive Google Google Drive Google Drive Googl	And	Mar. 28 Mar. 29		NUGCANADP s a day gle Drive a day edin a day reach a day	Gmabricat	ACP Geogle Drive	
Monitored Systems						Q Search	+ ADD COLUMN
System	Active Users $^{\vee}$	Weekly Usage Per User	Users exposed to WalkMe	Users who interacted with WalkMe	Renewal Date 🖉	Support Tickets 🖉	Cost Per User (USD) 🖉
Gmail/GCal/ADP	751	25 Hours	99.3%	20%	02/01/2021	20	0.5
Google Drive	676	11 Hours	8.4%	29.8%	01/05/2020	0	1
Confluence	669	2.5 Hours	98.7%	34.2%	03/10/2021	130	12
SF Classic - Services	423	0.9 Hours	23.6%	16%	02/27/2021	4	120

Top 5 Systems by User Activity

On the top left of the page, you can see the user activity trend for the 5 web systems and Desktop apps with the highest number of active users.





Top 5 Used Systems by Activity Time

On the top right of the Systems Overview, you can see the 5 systems and Desktop apps with the greatest aggregates session time per day across all users.

The longer the time, the bigger the circle per system will appear:





Monitored Systems

Each system row represents a WalkMe account under the Multi-System Administration account.

"Active Users" are users that had at least one session in the chosen date range.

"Weekly Usage Per User" is the average number of hours users are active in the system in a week (the total duration of all sessions divided by the number of all active users and number of weeks).

"Users Exposed to WalkMe" is the percentage of users exposed to WalkMe content, out of the total number of active users – this metric will not be populated for Desktop apps since WalkMe content cannot be created for them.

"Users who interacted with WalkMe" is the percentage of users who interacted with a WalkMe item, out of the users who were exposed to WalkMe content.

Monitored Systems				Q Search
System	Active Users 👻	Weekly Usage Per User	Users exposed to WalkMe	Users who interacted with WalkMe
HR@walame	632	23 Hours	99.8%	26.8%
Confluence	591	2.4 Hours	98.8%	24.8%
Google Drive	488	12 Hours	69.9%	10.6%
Okta	468	1.6 Hours	75.2%	4.3%
Linkedin	328	4.8 Hours	24.7%	95.1%
Revenue - SF	276	7.7 Hours	100%	83.3%
Influitive	233	0.6 Hours	78.1%	96.2%
Service - SF	232	9.9 Hours	97.8%	72.2%
Workday	218	1.5 Hours	100%	71.1%
Zendesk	190	1.5 Hours	98.9%	62.8%
1-10 of 37 results	<pre>1 2 3 4</pre>			

Adding Custom Columns

In addition to the four out of the box columns in the Monitored Systems table, it is possible to add "custom" columns, to enrich the dashboard with data that is meaningful for your specific use case. To add a custom column

- Click on the "ADD COLUMN" button
- Define the column name and type
- Add the values to each of the systems in the list

Once saved the column will appear in the Monitored systems table.

To edit the column data – either click on the edit button at the top of the column or edit the value inline.

Examples of columns that may be useful to add – number of licenses purchased, department, owner, cost center, date.



Monitored Systems						Q Search	+ ADD COLUMN
System	Active Users	Weekly Usage Per User	Users exposed to WalkMe	Users who interacted with WalkMe	Renewal Date 🖉 🎽	Cost Per User 🖉	Support Tickets 🖉
WalkMe Analytics Portal	197	1.3 Hours	99.5%	55.6%	03/24/2021	0	0
SF Classic - Services	426	0.8 Hours	28.2%	22.5%	02/27/2021	2.000	0
Zendesk	259	2.1 Hours	99.6%	65.9%	02/10/2021	5.000	0
SF Classic - Revenue	74	1.4 Hours	93.2%	18.8%	02/01/2021	-3	0
Gmail/GCal/ADP	764	24 Hours	99.7%	26.8%	02/01/2021	0.5	0
Netsuite	44	4.6 Hours	97.7%	74.4%	01/30/2021	0	0
Google Drive	693	12 Hours	11.7%	28.4%	01/05/2021	19,000	0
Performance Score Portal	0				01/01/2021	-2	0
Amazon AWS	3	0.1 Hours	100%	66.7%		0	0
Service Console	41	10 Hours	73.2%	43.3%		0	0
1-10 of 40 results			✓ 1 2 3 4 >				

Drill Down to System Analytics

Clicking a system row navigates to the Insights view for that specific system.

Note

Drill down to system analytics for Desktop apps is currently not supported.

Edit System

You can use the settings icon to navigate to the Admin Center to edit a system.

onitored Systems			Q Search	···· + /	DD COLUMN
ystem	Active Users $~~$	Weekly Usage Per User	Users exposed to WalkMe	Users who interacted with WalkMe	1
🕀 default	1	0.4 Hours	100%	100%	Edit in Admin (
ADP Workforce Now	0				ŝ
AWS	0				
🕀 Ariba	0				