

<u>User Permissions in Workstation Console</u>

Brief Overview

Edit access to <u>Workstation Console</u> pages based on user permissions. By limiting data access to necessary content and capabilities, we minimize the chance of user-generated errors.

In this article, we'll clear go over the required permissions for Console pages as well as the steps to efficiently grant these permissions.

View Role	>
Role Name	
Builder Role	
Role Permissions Select the levels of access the user will have	Expand Al
> 🇞 Administrative	
> 🧭 Content	
> <u>nîn</u> Data	

Do you have access to User Permissions?

Editing User Permissions is only for those with access to the Admin Center



Get to Know and Use

Admin Center

Limiting Workstation Console pages based on <u>user permissions</u> is done in the <u>Admin Center</u>. Navigate to the Admin Center's Custom Roles tab to begin:

- 1. Go to the Admin Center:
 - US Admin Center
 - EU Admin Center
- 2. Select the Users & Roles tab
- 3. Select Roles & Permissions tab
- 4. Select **Predefined Roles** or **Custom Roles** based on which role you would like to edit permissions





Need to Create a Custom Role?

Learn more about creating a custom role here.

Edit User Permissions

Workstation Dashboard

Permission: The role permission is Data

• Insights Access: Allowed



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Insights Access 🕔	Allowed	~

Press here to get step-by-step instructions

- 1. Click the desired role to edit
- 2. Click Data
- 3. Select the Allowed permission from the Insights Access dropdown
- 4. Click Save

Workstation Integrations, Workstation Deploy, Workstation Branding, Workstation Settings

These four pages all require the same user permission.

Permission: The role permission is Administrative



• Manager Users: Edit

∧ P Administrative		
Manage Users 🕔	Edit	~
Manage Systems 🛈	None	~
> 🧭 Content		
> <u>nîn</u> Data		
> 🗹 Publish		

Press here to get step-by-step instructions

- 1. Click the desired role to edit
- 2. Click Administrative
- 3. Select the **Edit** permission from the Manage Users dropdown
- 4. Click Save

Workstation Content

The Content Manager aligns with the Menu Organizer permissions. These permissions are separated into separate functionalities.



Permissions:

Create and edit content (videos, articles, shuttles and onboarding tasks): The role permission is **Content**

• Manage Content: **Edit**

Changes to the menu structure (creating tabs, adding categories, adding items): The role permission is **Content**

• Manage Settings: Edit

Publishing the menu structure: The role permission is Publish

- Publish Content: All Environments
- Publish Settings: All Environments

Publishing the items: The role permission is Publish

• Publish Content: All Environments



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 ∧ (𝒴) Content 				
Manage Content 🕔	Edit	~		
Customize Templates & CSS 🕔	None	~		
Manage Settings 🕔	Edit	~		
> <u>n]]n</u> Data				
Publish Content 🕔	All Environments	~		
Publish Settings 🕔	All Environments	~		
Publish WM Version 🕔	None	~		

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